



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Tuesday May 05, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

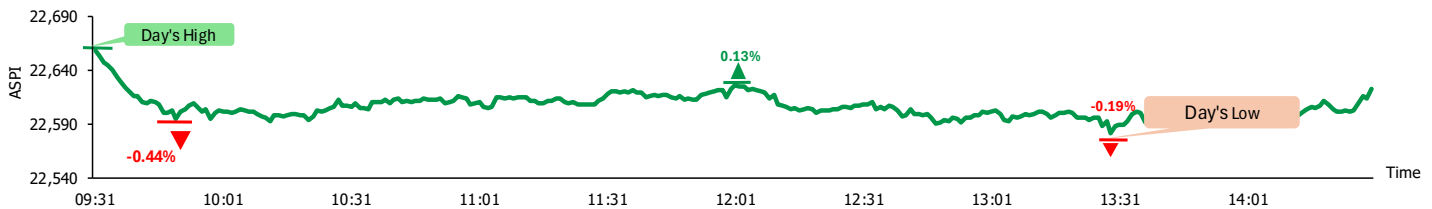
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,584.3	22,695.0	(110.7)	(0.49)	(40.0)	(0.2)
S&P SL 20 Index	6,213.2	6,244.6	(31.4)	(0.5)	55.9	0.9
RSI	58.0	60.2				
Value of Turnover (LKR Mn)	2,152.7	4,807.6	(2,654.9)	(55.2)		
TRI on All Share (ASTRI)	35,138.1	35,310.3				
Foreign Purchases (LKR Mn)	65.4	8.0				
Foreign Sales (LKR Mn)	107.3	2,462.9				
Foreign Net Flow (LKR Mn)	(41.9)	(2,454.9)				
Volume of Turnover (No. in Mn)	97.9	90.2				
Market Capitalization (LKR Bn)	8,184.7	8,227.2				

Market Valuation	
PER (x)	11.6
PBV (x)	1.4
DY (%)	2.8

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
05-May-2026	22,695.00	22,695.13	0.13	22,581.27	-113.73	22,584.30	-110.70	-0.49%



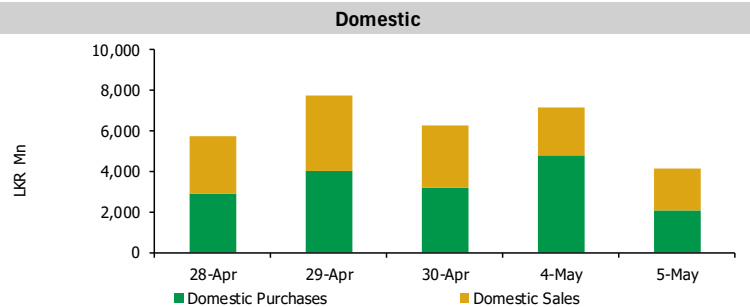
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
MBSL	14.1	1.3	10.15%
UCAR	1,999.5	141.0	7.58%
BFN	41.3	2.2	5.62%
REEF	4.5	0.2	4.65%
MEL	6.9	0.3	4.54%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
FCT	31.4	(2.3)	-6.82%
CALT	51.4	(3.6)	-6.54%
LHL	74.0	(4.9)	-6.21%
SHOT	17.2	(0.8)	-4.44%
AMSL	24.1	(1.0)	-3.98%

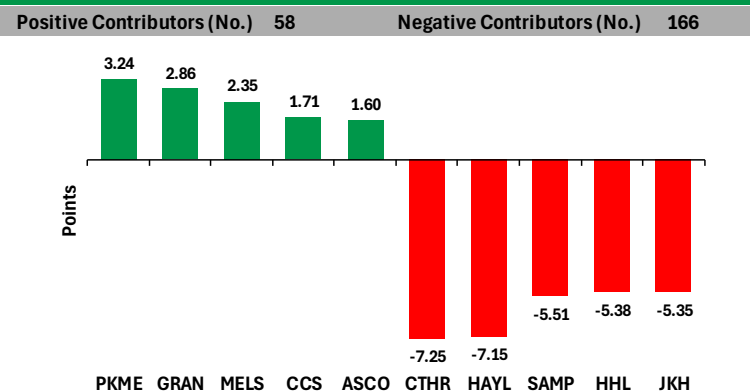
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	2,011,713	20.30	40,837,774
COMB	500,000	210.00	105,000,000
LLUB	105,000	194.75	20,448,750
PKME	500,000	153.00	76,500,000
LFIN	150,000	154.50	23,175,000

## Contributors to ASPI



## Contributors to Share Volume

Stock	Price (LKR)	Chg (%)	Volume
REEF	4.50	4.65%	21,027,163
ASPH	0.50	0.00%	12,497,223
SEMB	0.80	0.00%	5,532,159
MBSL	14.10	10.16%	5,256,801
JXG	13.60	0.74%	5,215,035

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

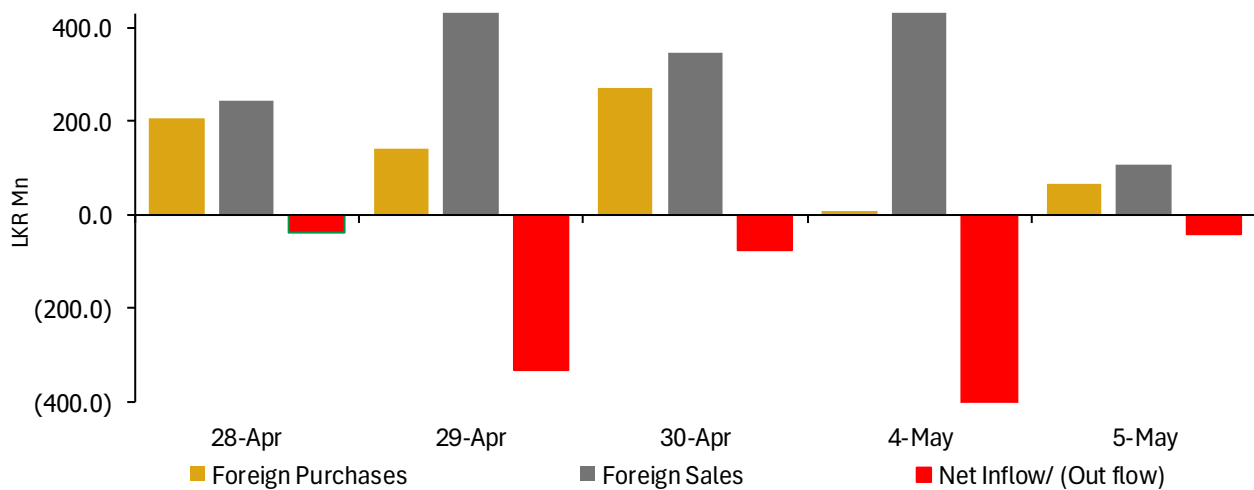
Top Net Foreign Purchases		Top Net Foreign Sales	
	LKR Mn		LKR Mn
LCBF	1.54	CTC	(2,387.29)
LOFC	1.54	LGL	(37.21)
BIL	1.33	JKH	(10.64)
HELA	0.95	CINS(X)	(7.76)
CIC	0.49	TKYO(X)	(4.72)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	17,398	42,121	(24,723)

\*From January 02 to May 5, 2026

## Foreign Activities During Last 5 Days



## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	376,062,459.70	17.48%
Diversified Financials	371,883,457.05	17.29%
Capital Goods	319,902,286.10	14.87%
Food Beverage & Tobacco	296,020,550.90	13.76%
Transportation	167,178,933.40	7.77%
Materials	132,678,731.30	6.17%
Consumer Services	122,874,173.70	5.71%
Insurance	100,233,117.55	4.66%
Real Estate Management & Development	83,977,576.10	3.90%
Energy	43,520,576.55	2.02%
Retailing	27,694,792.05	1.29%
Consumer Durables & Apparel	26,821,303.05	1.25%
Health Care Equipment & Services	26,022,224.25	1.21%
Food & Staples Retailing	21,039,774.90	0.98%
Telecommunication Services	12,272,942.00	0.57%
Utilities	9,565,995.70	0.44%
Commercial & Professional Services	7,676,165.35	0.36%
Software & Services	4,054,626.20	0.19%
Household & Personal Products	875,320.20	0.04%
Automobiles & Components	418,306.80	0.02%

Total Turnover (LKR)	2,152,652,338
YTD Avg. Turnover (LKR)	5,229,270,799
Monthly Avg. Turnover (LKR)	3,637,514,145

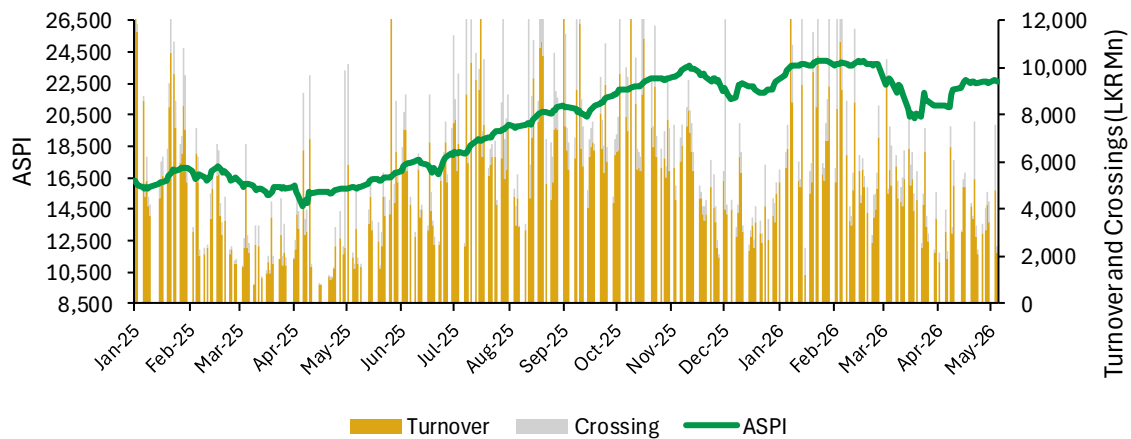
Source: CSE

## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	6,960	3,046	44%

\*Upto May 05, 2026

### ASPI vs Market Turnover



Source: CSE